

Retirement Insecurity Work Session April 8, 2014

1) THE CURRENT STATE OF RETIREMENT SAVINGS IN WASHINGTON - 10 AM

Elder Economic Security Index

Cathy Knight, Executive Director, Washington Association of Area Agencies on Aging

Washington Workers' Retirement Readiness

Teresa Ghilarducci, Director, Schwartz Center for Economic Policy Analysis, The New School For Social Research

How Washington Rates in Terms of Retirement Security and Defined Benefit Pension Research

Diane Oakley, Executive Director, National Institute on Retirement Security – How WA Rates in Terms of
Retirement Security

2) RETIREMENT SECURITY ISSUES IN WASHINGTON STATE - 11 AM

Defined Benefit Pension Issues

Kelly Coffing, Consulting Actuary, Milliman

The Lack of Access to Retirement Savings for Small Business

Terry Gardiner, VP Policy and Strategy Small Business Majority – WA

Small Business Retirement Needs and the ShareBuilder 401K

Stuart Robertson, President ShareBuilder 401K -

3) POLICY OPTIONS - 11:45 AM

Work and Save Bills Across the States

Ingrid McDonald, Advocacy Director, AARP Washington

Design and Structural Elements of Defined Contribution Plans for Consideration When Thinking About Ways to Improve Retirement Security for State Citizens

Rich Hiller, Senior Vice President, National Head Government and Religious Markets, TIAA-CREF

State Social Security

Steve Kreisberg, AFSCME